

Emerald Resources NL
ACN 009 795 046

Off-market takeover bid for Bullseye Mining Limited

Notice under section 650D of the Corporations Act 2001 (Cth)

Variation of offer – extension of offer period

To: Australian Securities and Investments Commission (**ASIC**);
Bullseye Mining Limited (ACN 118 341 736) (**Bullseye**); and
each person to whom an Offer was made as described in section 650D(1)(c)(ii) of
the Corporations Act 2001 (Cth) (as modified by ASIC Class Order [CO 13/521])

Emerald Resources NL (ACN 009 795 046) (**Emerald**) gives this notice under section 650D of
the *Corporations Act 2001* (Cth) (**Corporations Act**) in respect of its offer dated 13
December 2021 (**Offer**) in relation to its off-market takeover bid for all of the fully paid
ordinary shares in Bullseye Mining Limited (ACN 118 341 736) that it does not have a
relevant interest in, pursuant to its bidder's statement dated 8 December 2021 (as varied)
(**Bidder's Statement**).

Capitalised terms in this notice have the same meaning as given in the Bidder's Statement,
unless the context requires otherwise.

Emerald gives notice under section 650D(1) of the Corporations Act that pursuant to
section 650C(1) of the Corporations Act it varies the Offer by:

- (a) extending the period during which the Offer will remain open for acceptance until
5:00pm (WST) on Friday, 17 June 2022, unless withdrawn or further extended; and
- (b) replacing references to '3 June 2022' with '17 June 2022' in all places in the Bidder's
Statement and the Acceptance Form where '3 June 2022' appears (or is deemed
to appear) as the last day of the Offer Period.

A copy of this notice was lodged with ASIC on 2 June 2022. ASIC takes no responsibility for
the contents of this notice.

Date: 2 June 2022



Morgan Hart
Signed for and on behalf of
Emerald Resources NL



Mark Clements
Signed for and on behalf of
Emerald Resources NL
