



5 April 2024

## UPDATE ON TIMING OF FURTHER SUPPLEMENTARY TARGET'S STATEMENT

Further to the announcement made on 15 March 2024, Bullseye Mining Limited (**Bullseye**, or **the Company**) wishes to provide a further update on the release of the foreshadowed Supplementary Target's Statement (incorporating the Independent Experts Report).

Bullseye confirms that the Independent Expert's Report has been finalised and received by the Company and that a draft of the Supplementary Target's Statement containing the Independent Expert's Report was on Tuesday this week provided to the Takeovers Panel (**Panel**) for review and approval in accordance with the Panel's Orders.

Once the Panel has provided its approval, Bullseye will release the Supplementary Target's Statement (incorporating the Independent Expert's Report) and proceed with dispatch to shareholders as soon as practicable.

**Authorised by the Bullseye Independent Board Committee.**

Ground Floor, 1110 Hay Street  
WEST PERTH WA 6005  
P.O. Box 1384  
WEST PERTH WA 6872  
ACN: 118 431 736

[www.bullseyemining.com.au](http://www.bullseyemining.com.au)